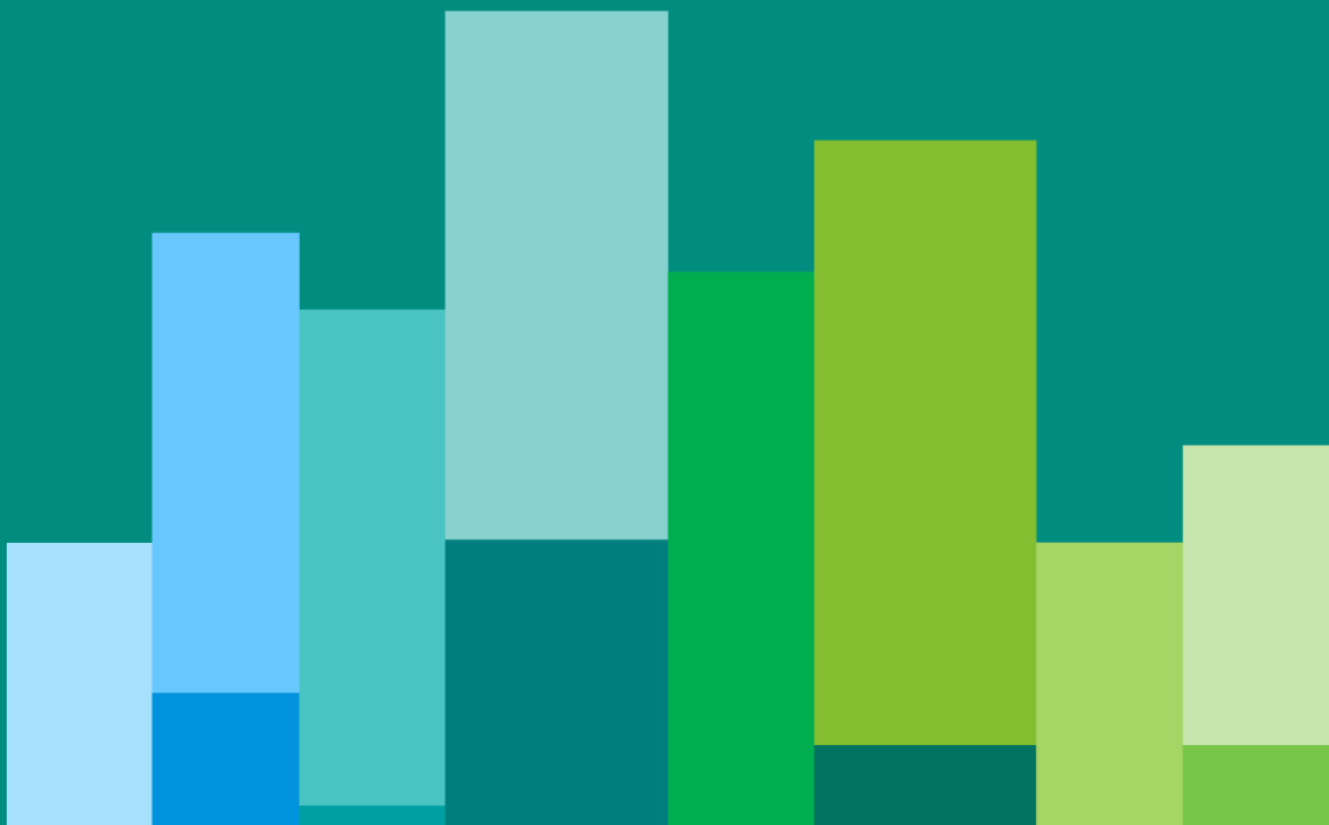


NYSE Euronext SECOND QUARTER 2013 EARNINGS PRESENTATION

July 30, 2013



LEGAL DISCLAIMERS

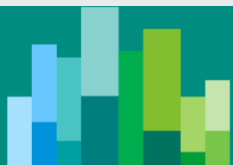
Non-GAAP Financial Measures

To supplement NYSE Euronext's consolidated financial statements prepared in accordance with GAAP and to better reflect period-over-period comparisons, NYSE Euronext uses non-GAAP financial measures of performance, financial position, or cash flows that either exclude or include amounts that are not normally excluded or included in the most directly comparable measure, calculated and presented in accordance with GAAP. Non-GAAP financial measures do not replace and are not superior to the presentation of GAAP financial results, but are provided to (i) present the effects of certain merger expenses, exit costs, charge for fair value adjustment to RSU awards, disposal activities, the BlueNext tax settlement, debt refinancing costs and discrete tax items, and (ii) improve overall understanding of NYSE Euronext's current financial performance and its prospects for the future. Specifically, NYSE Euronext believes the non-GAAP financial results provide useful information to both management and investors regarding certain additional financial and business trends relating to financial condition and operating results. In addition, management uses these measures for reviewing financial results and evaluating financial performance. The non-GAAP adjustments for all periods presented are based upon information and assumptions available as of the date of this release.

CAUTIONARY STATEMENT REGARDING FORWARD LOOKING STATEMENTS

This written communication contains "forward-looking statements" made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. In some cases, you can identify forward-looking statements by words such as "may," "hope," "will," "should," "expect," "plan," "anticipate," "intend," "believe," "estimate," "predict," "potential," "continue," "could," "future" or the negative of those terms or other words of similar meaning. You should carefully read forward-looking statements, including statements that contain these words, because they discuss our future expectations or state other "forward-looking" information. Forward-looking statements are subject to numerous assumptions, risks and uncertainties which change over time. ICE Group, ICE and NYSE Euronext caution readers that any forward-looking statement is not a guarantee of future performance and that actual results could differ materially from those contained in the forward-looking statement.

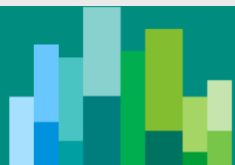
Forward-looking statements include, but are not limited to, statements about the benefits of the proposed merger involving ICE Group, ICE and NYSE Euronext, including future financial results, ICE's and NYSE Euronext's plans, objectives, expectations and intentions, the expected timing of completion of the transaction and other statements that are not historical facts. Important factors that could cause actual results to differ materially from those indicated by such forward-looking statements are set forth in ICE's and NYSE Euronext's filings with the U.S. Securities and Exchange Commission (the "SEC"). These risks and uncertainties include, without limitation, the following: the inability to close the merger in a timely manner; the failure to satisfy other conditions to completion of the merger, including receipt of required regulatory and other approvals; the failure of the proposed transaction to close for any other reason; the possibility that any of the anticipated benefits of the proposed transaction will not be realized; the risk that integration of NYSE Euronext's operations with those of ICE will be materially delayed or will be more costly or difficult than expected; the challenges of integrating and retaining key employees; the effect of the announcement of the transaction on ICE's, NYSE Euronext's or the combined company's respective business relationships, operating results and business generally; the possibility that the anticipated synergies and cost savings of the merger will not be realized, or will not be realized within the expected time period; the possibility that the merger may be more expensive to complete than anticipated, including as a result of unexpected factors or events; diversion of management's attention from ongoing business operations and opportunities; general competitive, economic, political and market conditions and fluctuations; actions taken or conditions imposed by the United States and foreign governments or regulatory authorities; and adverse outcomes of pending or threatened litigation or government investigations. In addition, you should carefully consider the risks and uncertainties and other factors that may affect future results of the combined company, as are described in the section entitled "Risk Factors" in the joint proxy statement/prospectus filed by ICE Group with the SEC, and as described in ICE's and NYSE Euronext's respective filings with the SEC that are available on the SEC's web site located at www.sec.gov, including the sections entitled "Risk Factors" in ICE's Form 10-K for the fiscal year ended December 31, 2012, as filed with the SEC on February 6, 2013, and "Risk Factors" in NYSE Euronext's Form 10-K for the fiscal year ended December 31, 2012, as filed with the SEC on February 26, 2013. You should not place undue reliance on forward-looking statements, which speak only as of the date of this written communication. Except for any obligations to disclose material information under the Federal securities laws, ICE Group, ICE and NYSE Euronext undertake no obligation to publicly update any forward-looking statements to reflect events or circumstances after the date of this written communication.



LEGAL DISCLAIMERS

IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION AND WHERE TO FIND IT

This communication does not constitute an offer to sell or the solicitation of an offer to buy any securities or a solicitation of any vote or approval. In connection with the proposed transaction, ICE Group has filed with the SEC a registration statement on Form S-4, which the SEC has declared effective and which contains a joint proxy statement/prospectus with respect to the proposed acquisition of NYSE Euronext by ICE Group. The final joint proxy statement/prospectus has been delivered to the stockholders of ICE and NYSE Euronext. INVESTORS AND SECURITY HOLDERS OF BOTH ICE AND NYSE EURONEXT ARE URGED TO READ THE JOINT PROXY STATEMENT/PROSPECTUS REGARDING THE PROPOSED TRANSACTION CAREFULLY AND IN ITS ENTIRETY, INCLUDING ANY DOCUMENTS PREVIOUSLY FILED WITH THE SEC AND INCORPORATED BY REFERENCE INTO THE JOINT PROXY STATEMENT/PROSPECTUS, AS WELL AS ANY AMENDMENTS OR SUPPLEMENTS TO THOSE DOCUMENTS, BECAUSE IT CONTAINS IMPORTANT INFORMATION REGARDING ICE, NYSE EURONEXT AND THE PROPOSED TRANSACTION. Investors and security holders may obtain a free copy of the joint proxy statement/prospectus, as well as other filings containing information about ICE and NYSE Euronext, without charge, at the SEC's website at <http://www.sec.gov>. Investors may also obtain these documents, without charge, from ICE's website at <http://www.theice.com> and from NYSE Euronext's website at <http://www.nyx.com>.



2Q13 HIGHLIGHTS

Our Results ¹

- Diluted non-GAAP EPS ² of \$0.63, up 24% vs. 2Q12; Up 11% vs. 1Q13
- \$611 million in net revenues ³, up versus both 2Q12 and 1Q13
- Other operating expenses ⁴ of \$382 million, down 5% on constant dollar / portfolio basis
- Operating income ⁴ of \$229 million, up 11% vs. 2Q12; Up 4% vs. 1Q13
- Retired remaining \$414 million of \$750 million 4.8% notes due in June 2013
- Debt / EBITDA at 1.9x, down from 2.5x at end of 2012

Executing our Strategy

- **Growth initiatives**
 - New derivatives products showing growth
 - London derivatives market clearing transitioned to ICE Clear
 - Strong listings momentum: #1 in IPOs globally year-to-date
 - 64% of tech IPOs; Oracle transfer largest ever
 - Incremental revenue from market data initiatives
- **Excellent progress on expense efficiency**
 - Cumulative \$161 million in Project 14 savings; 64% of \$250 million goal
 - \$15 million in anticipated savings from clearing transition in 2H13
 - On track to surpass FY 2013 cost guidance
 - Refinancing of debt will drive \$15 million in annualized savings in 2013 & \$24 million in 2014
- **Shareholders and European Commission approve ICE transaction**

Notes: 1. All comparisons vs. 2Q12 unless otherwise stated.

2. Excludes the impact of merger expenses, exit costs, a charge for fair value adjustment to RSU awards and discrete tax items.

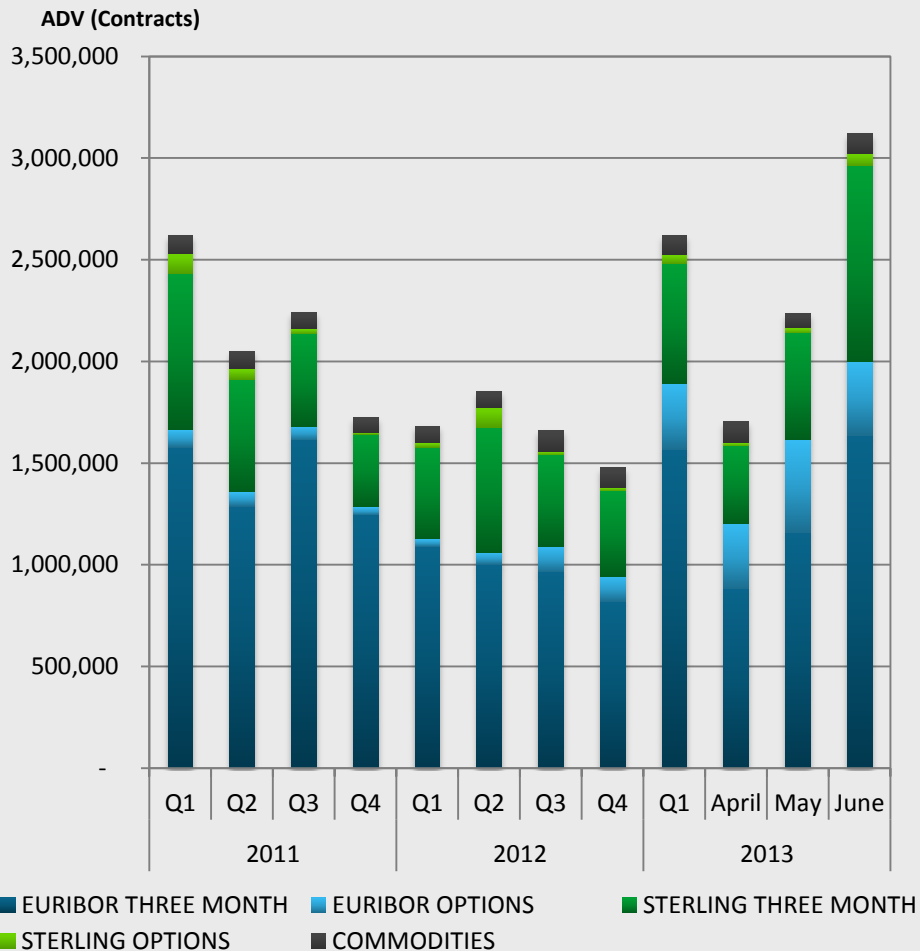
3. Defined as total revenues, less transaction-based expenses comprised of Section 31 fees, liquidity payments and routing and clearing fees.

4. Excludes the impact of merger expenses, exit costs and a charge for fair value adjustment to RSU awards .

DERIVATIVES UPDATE

EU

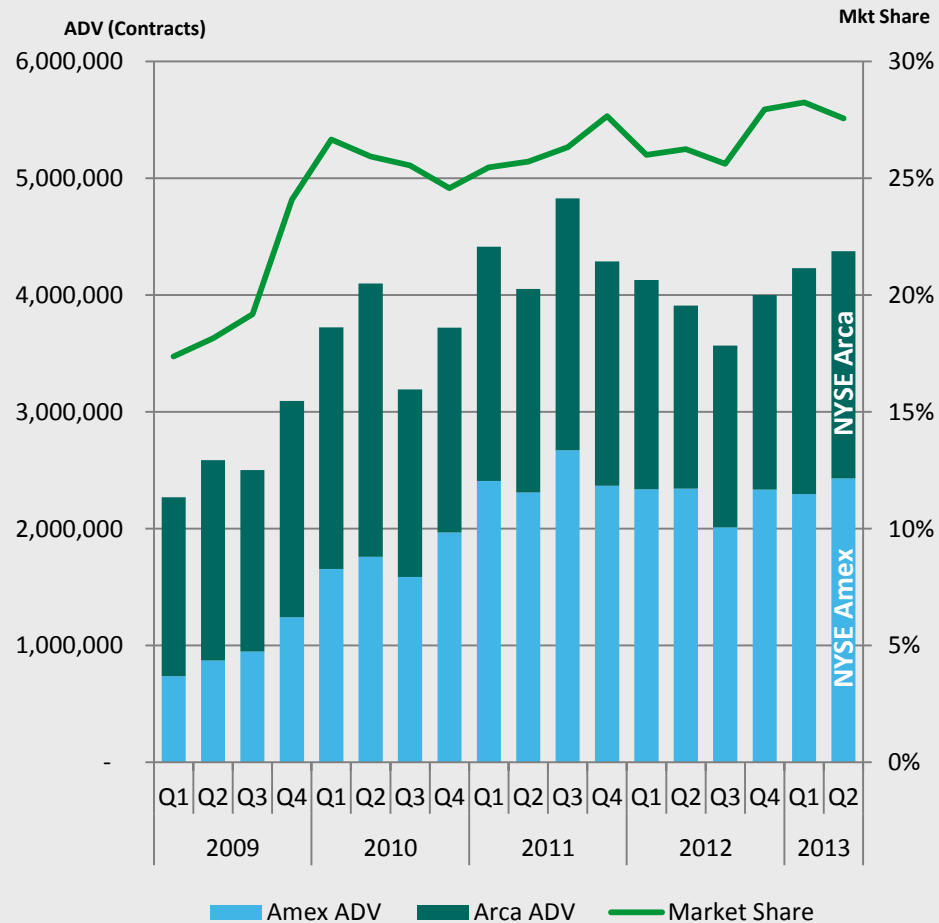
FICC Products ADV



Source: NYSE Euronext

US

U.S. Equity Options ADV & Market Share

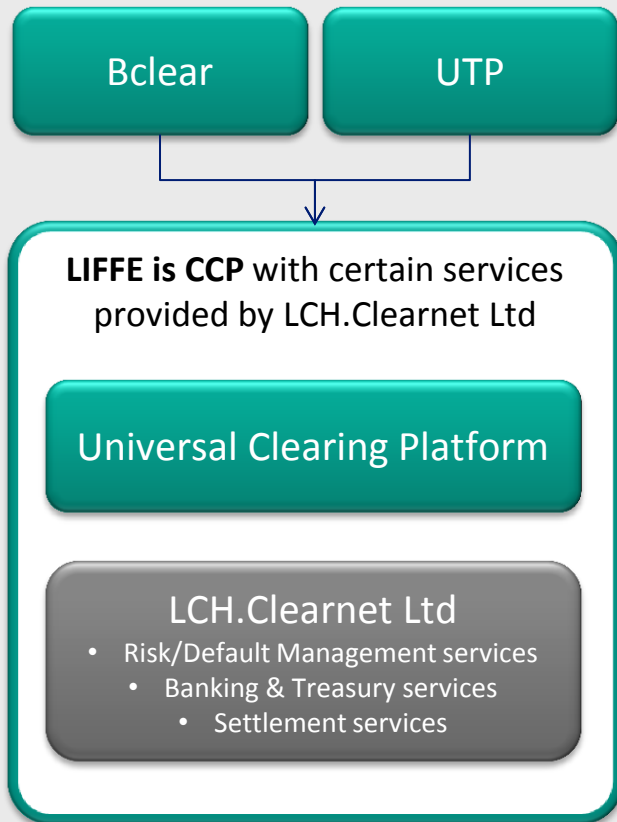


Source: NYSE Euronext

CLEARING MIGRATION

- On July 1st, responsibility for the clearing of the London market of NYSE Liffe transitioned from NYSE Liffe Clearing (and LCH.Clearnet Ltd) to ICE Clear Europe
- The partnership with ICE Clear Europe brings the clearing arrangements for LIFFE in line with changing regulatory requirements and will provide the exchange with greater ability to innovate and deliver a first class service to customers

2009 – June 2013



43 Clearing Members
75 million contract sides
\$11.2 billion margin

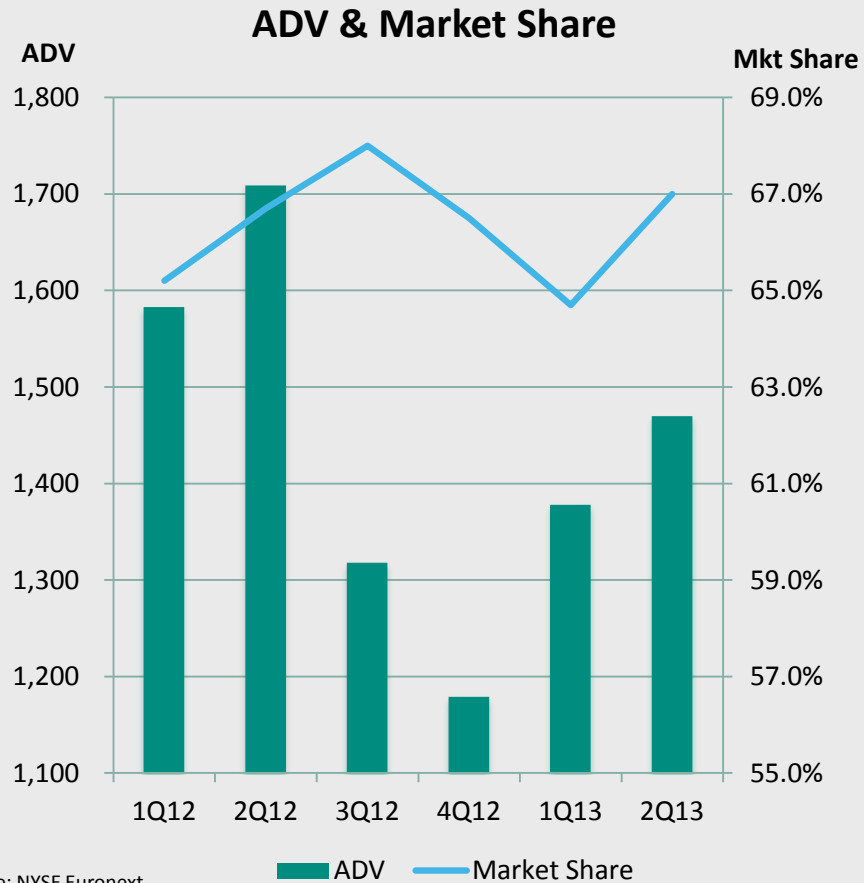
July 2013



CASH EQUITIES UPDATE

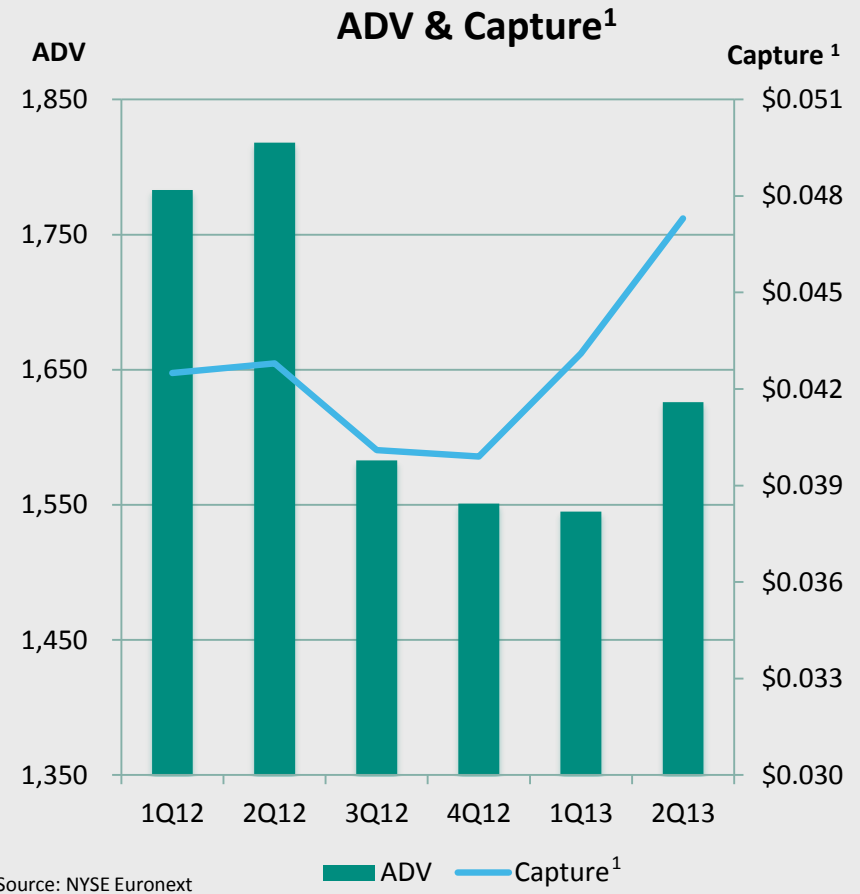
European Cash

ADV trades in thousands



U.S. Cash

ADV shares in millions



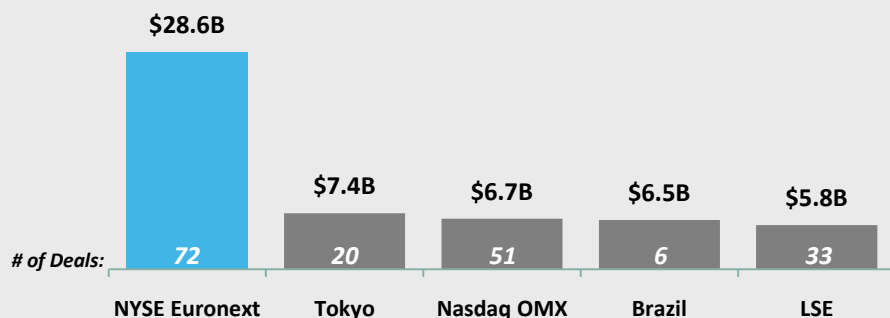
Notes: 1. Capture defined as average net revenue per 100 shares handled.

STRONG MOMENTUM IN LISTINGS

- #1 in global IPO and follow-on proceeds – more IPO and follow-on proceeds raised than next four competitors combined
- Leader in Technology IPOs – 14 companies raising \$2.1B in proceeds, including Tableau Software, Gigamon, Light in the Box, and ChannelAdvisor
- Leader in transfers – four companies with \$168B in total market capitalization; five Nasdaq-100 Index companies have transferred to the NYSE since 2010, including Oracle Corp. and Perrigo Co. in 2013

Leader in Global Capital Raising:

YTD 2013 Global IPO Capital Raising – Top 5 by Proceeds



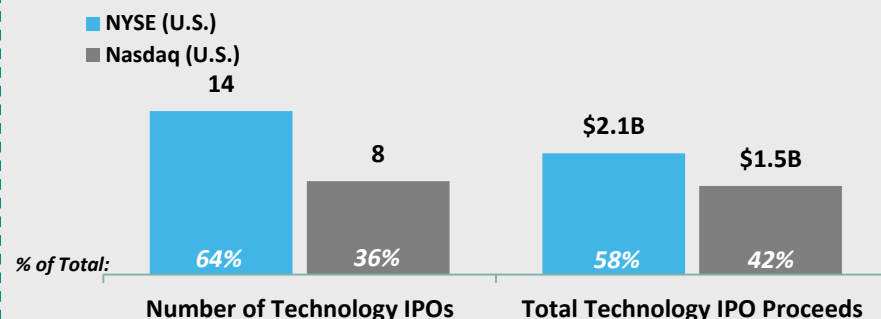
YTD 2013 Global Follow-On Capital Raising – Top 5 by Proceeds



Source: Dealogic; YTD 2013 as of 06/30/2013; IPOs include operating companies and closed end funds

Leader in Technology IPOs and Transfers:

YTD 2013 Technology IPOs – Number of IPOs and Total Proceeds



Source: Dealogic; YTD 2013 as of 06/30/2013, includes all Technology IPOs regardless of offering size

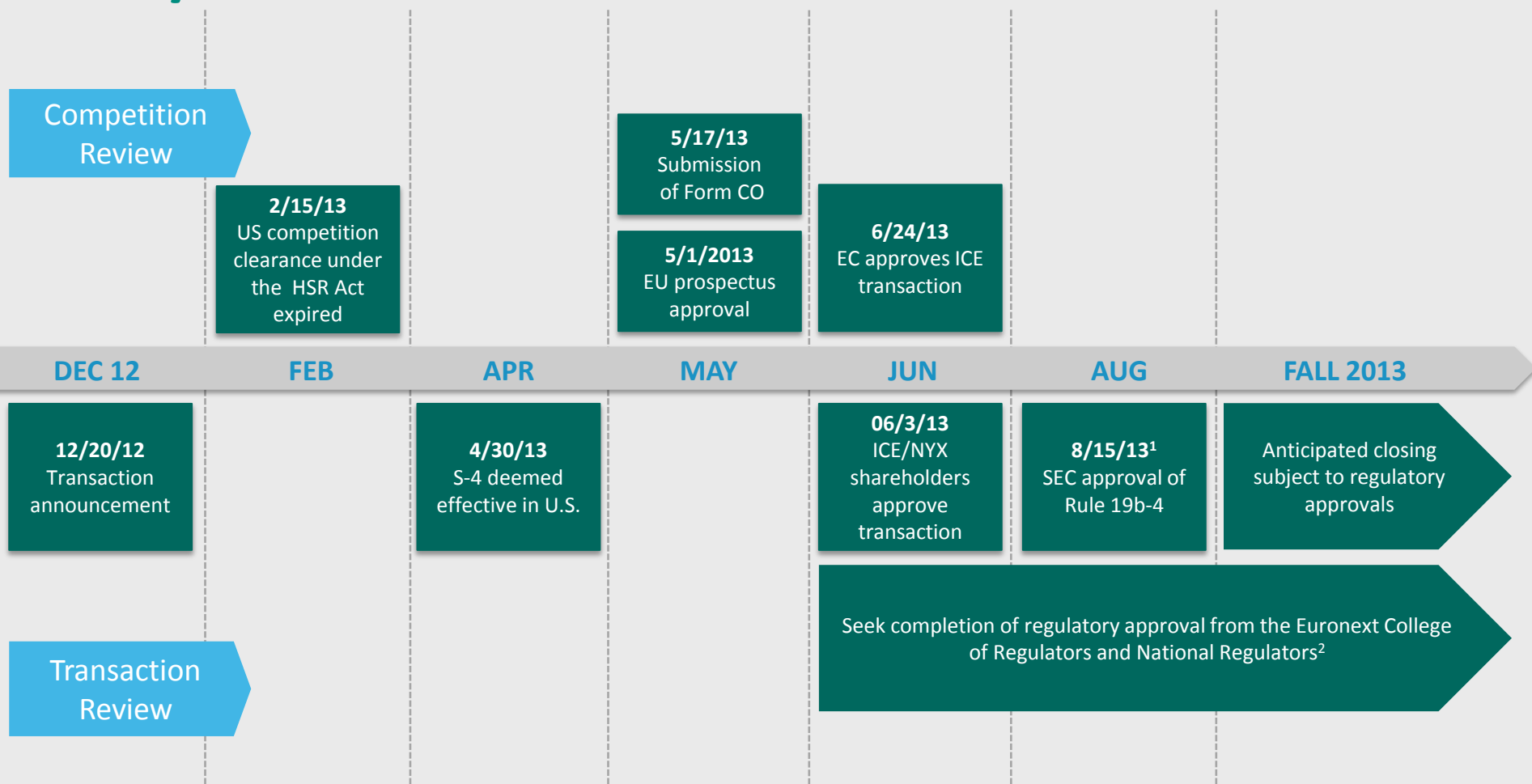
YTD 2013 Transfers – Total Market Capitalization



Source: NYSE Research; NYSE Group includes NYSE and NYSE MKT

*Includes Oracle Corp., announced transfer to NYSE on 6/20/13

ICE / NYX TRANSACTION TIMELINE



- Integration planning ongoing
- Continued focus on growth, expense discipline & corporate initiatives
- Updates to be provided as available via public filings

Notes: 1. Subject to a 45 day extension

2. National Regulators: FSMA, AMF, ACP, France Minister of Economy, AFM, Netherlands Minister of Finance, CMVM, Portugal Minister of Finance, and FCA

GAAP 2Q13 FINANCIAL RESULTS

(\$ in millions, except per share data)

	<u>2Q13</u>	<u>1Q13</u>	<u>2Q12</u>
Total Revenue ¹	\$995	\$963	\$986
Operating Income	\$207	\$202	\$194
Net Income	\$173	\$126	\$125
Diluted EPS	\$0.71	\$0.52	\$0.49

	<u>2Q13</u>	<u>1Q13</u>	<u>2Q12</u>
Pre-tax Adjustments			
Merger & Exit Costs	(\$22)	(\$8)	(\$12)
Charge for RSU Fair Value Adjustment	-	(\$10)	-
Net gain (loss) on Disposal Activities	\$10	-	(\$2)
Total Pre-tax Adjustments	<u>(\$12)</u>	<u>(\$18)</u>	<u>(\$14)</u>

Notes: 1. Includes activity assessment fees.

NON-GAAP 2Q13 FINANCIAL RESULTS

(\$ in millions, except per share data)

	<u>2Q13</u>	<u>1Q13</u>	<u>2Q12</u>	<u>% Δ 2Q13 vs. 2Q12</u>	<u>Year-to-Date</u>		<u>% Δ YTD13 vs. YTD12</u>
					<u>2013</u>	<u>2012</u>	
Total Revenue ¹	\$995	\$963	\$986	1%	\$1,958	\$1,938	1%
Transaction-based Expenses ²	\$384	\$363	\$384	-	\$747	\$735	2%
Total Revenues, Less Transaction-based Expenses	\$611	\$600	\$602	1%	\$1,211	\$1,203	1%
Other Operating Expenses ³	\$382	\$380	\$396	(4%)	\$762	\$801	(5%)
Operating Income ³	\$229	\$220	\$206	11%	\$449	\$402	12%
Net Income ⁴	\$153	\$139	\$128	20%	\$292	\$249	17%
Diluted EPS ⁴	\$0.63	\$0.57	\$0.51	24%	\$1.19	\$0.97	22%
Diluted Share Count (in millions)	244	244	253	(4%)	244	256	(5%)
<i>Operating Margin</i> ³	37%	37%	34%	3 ppts	37%	33%	(4 ppts)
<i>EBITDA Margin</i> ³	48%	47%	45%	3 ppts	47%	44%	(3 ppts)

Notes: 1. Includes activity assessment fees.

2. Transaction-based expenses include Section 31 fees, liquidity payments, routing and clearing fees.

3. Results exclude the impact of merger expenses, exit costs, and a charge for fair value adjustment to RSU awards.

4. Results exclude the impact of merger expenses, exit costs, a charge for fair value adjustment to RSU awards, disposal activities and discrete tax items.

F/X IMPACT BY SEGMENT

(\$ in millions)

Select Financial Highlights

	<u>2Q13</u>	<u>2Q12</u>	<u>\$ Variance Attribution</u>			<u>% Operational</u>
			<u>Total</u>	<u>FX Specific</u>	<u>Operational</u>	
Net Revenue¹	\$611	\$602	\$9	(\$2)	\$11	2%
Operating Expenses²	(\$382)	(\$396)	\$14	(\$2)	\$12	(3%)
Operating Income²	\$229	\$206	\$23	\$0	\$23	11%

F/X Impact by Segment

	<u>2Q13</u>	<u>2Q12</u>	<u>\$ Variance Attribution</u>			<u>% Operational</u>
			<u>Total</u>	<u>FX Specific</u>	<u>Operational</u>	
Net Revenue¹						
Derivatives	\$195	\$182	\$13	(\$3)	\$16	9%
Cash Trading and Listings	\$302	\$300	\$2	\$1	\$1	-
Info Services and Tech Solutions	\$114	\$119	(\$5)	-	(\$5)	(4%)
Operating Income²						
Derivatives	\$103	\$85	\$18	(\$3)	\$21	25%
Cash Trading and Listings	\$128	\$127	\$1	\$2	(\$1)	(1%)
Info Services and Tech Solutions	\$25	\$27	(\$2)	\$1	(\$3)	(11%)

Notes: 1. Defined as total revenues, less transaction-based expenses comprised of Section 31 fees, liquidity payments and routing and clearing fees.

2. Results exclude the impact of merger expenses and exit costs.

DERIVATIVES HIGHLIGHTS

(\$ in millions)

	2Q13	1Q13	2Q12	% Δ 2Q13 vs. 2Q12	YTD2013	YTD2012	% Δ YTD13 vs. YTD12
Total Revenue	\$285	\$293	\$240	19%	\$578	\$469	23%
Net Revenue ¹	\$195	\$201	\$182	7%	\$396	\$358	11%
<i>% of total</i>	32%	34%	30%		33%	30%	
Other Operating Expenses ²	\$92	\$97	\$97	(5%)	\$189	\$194	(3%)
Operating Income ²	\$103	\$104	\$85	21%	\$207	\$164	26%
<i>% of total</i>	40%	43%	36%		41%	35%	
<i>Operating Margin</i> ²	53%	52%	47%	6 pts	52%	46%	6 pts
<i>EBITDA Margin</i> ²	57%	56%	52%	5 pts	57%	51%	6 pts

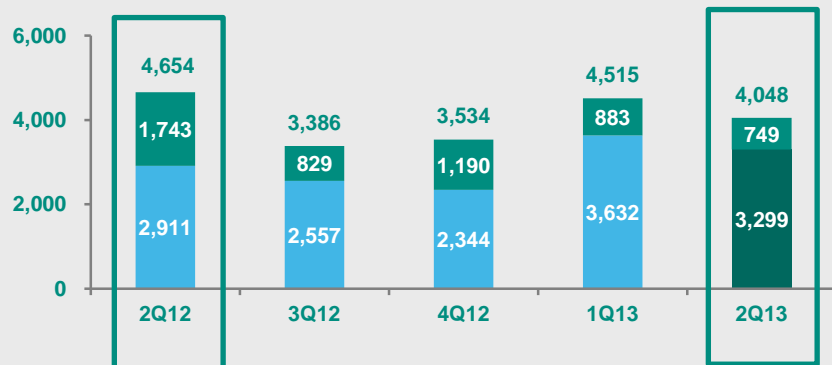
Notes: 1. Net revenue defined as total revenues, less transaction-based expenses comprised of Section 31 fees, liquidity payments, routing and clearing fees.
 2. Excludes the impact of merger expenses and exit costs
 3. Grossed-up to exclude impact of Corporate and Eliminations segment.

DERIVATIVES TRADING VOLUMES & CAPTURE

(\$ in millions)

European Derivatives

ADV Contracts in thousands

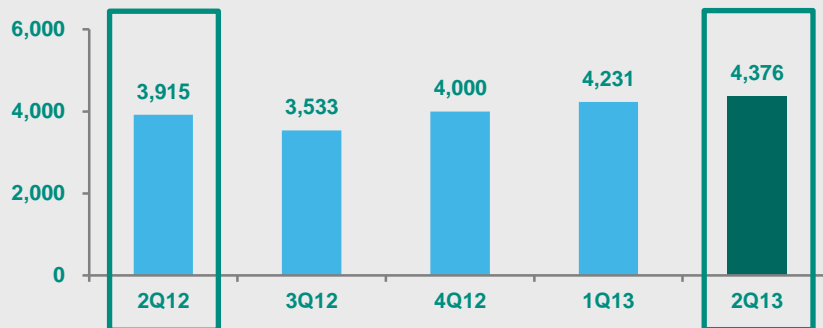


Total Revenue
Liquidity Payments
Routing and Clearing
Net Revenue
Revenue Capture¹
Net Revenue Currency Neutral²
GBP/USD

	2Q12	3Q12	4Q12	1Q13	2Q13
Total Revenue	\$ 161	\$ 143	\$ 133	\$ 195	\$ 180
Liquidity Payments	(37)	(34)	(32)	(55)	(51)
Routing and Clearing	-	-	-	-	-
Net Revenue	\$ 124	\$ 109	\$ 101	\$ 140	\$ 129
Revenue Capture ¹	\$0.674	\$0.657	\$0.673	\$0.622	\$0.610
Net Revenue Currency Neutral ²	\$ 120	\$ 106	\$ 97	\$ 139	\$ 129
GBP/USD	\$ 1.58	\$ 1.58	\$ 1.61	\$ 1.55	\$ 1.54

U.S. Derivatives

ADV Contracts in thousands



Total Revenue
Liquidity Payments
Routing and Clearing
Net Revenue³
Revenue Capture

	2Q12	3Q12	4Q12	1Q13	2Q13
Total Revenue	\$ 58	\$ 55	\$ 65	\$ 76	\$ 82
Liquidity Payments	(19)	(21)	(27)	(35)	(36)
Routing and Clearing	(2)	(2)	(2)	(3)	(2)
Net Revenue ³	\$ 37	\$ 32	\$ 36	\$ 38	\$ 44
Revenue Capture	\$0.150	\$0.144	\$0.144	\$0.150	\$0.156

Notes: 1. Revenue capture excludes Bclear volumes.
2. Currency neutral results for NYSE Liffe are based on average 2Q13 currency rates for GBP/USD.
3. Revenue capture excludes NYSE Liffe U.S. volumes, but includes associated revenue. Revenue capture may vary slightly from prior periods.

CASH TRADING & LISTINGS HIGHLIGHTS

(\$ in millions)

	2Q13	1Q13	2Q12	% Δ 2Q13 vs. 2Q12	YTD2013	YTD2012	% Δ YTD13 vs. YTD12
Total Revenue ¹	\$596	\$558	\$626	(5%)	\$1,154	\$1,228	(6%)
Net Revenue ²	\$302	\$287	\$300	1%	\$589	\$604	(2%)
<i>% of total</i>	49%	48%	50%		49%	50%	
Other Operating Expenses ³	\$174	\$173	\$173	1%	\$347	\$358	(3%)
Operating Income ³	\$128	\$114	\$127	1%	\$242	\$246	(2%)
<i>% of total</i> ⁴	50%	47%	53%		48%	53%	
Operating Margin ³	42%	40%	42%	0 pts	41%	41%	0 pts
EBITDA Margin ³	56%	54%	57%	(1 ppt)	55%	55%	0 pts

Notes: 1. Includes activity assessment fees.

2. Net revenue defined as total revenues, less transaction-based expenses comprised of Section 31 fees, liquidity payments, routing and clearing fees.

3. Excludes the impact of merger expenses and exit costs

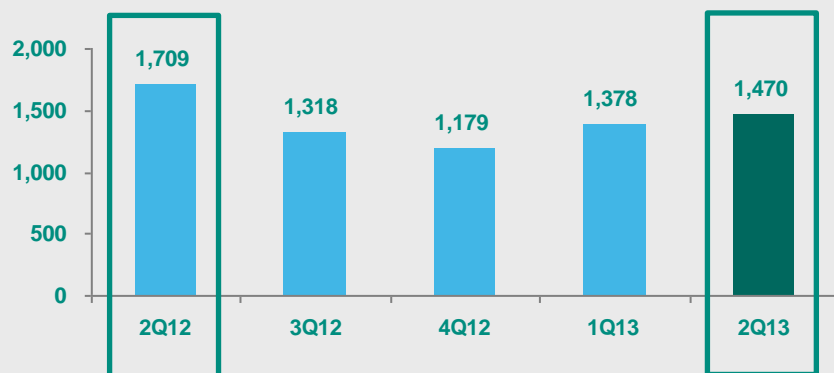
4. Grossed-up to exclude impact of Corporate and Eliminations segment.

CASH TRADING VOLUMES & CAPTURE

(\$ in millions)

European Cash

ADV Trades in thousands



Total Revenue

Liquidity Payments

Routing and Clearing

Net Revenue

Revenue Capture

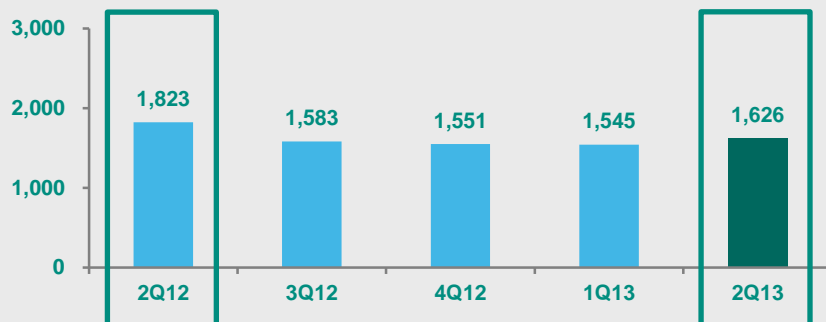
Net Revenue Currency Neutral¹

EUR/USD

	2Q12	3Q12	4Q12	1Q13	2Q13
Total Revenue	\$ 55	\$ 46	\$ 44	\$ 53	\$ 52
Liquidity Payments	-	-	-	-	-
Routing and Clearing	-	-	-	-	-
Net Revenue	\$ 55	\$ 46	\$ 44	\$ 53	\$ 52
Revenue Capture	\$0.519	\$0.537	\$0.583	\$0.620	\$0.562
Net Revenue Currency Neutral ¹	\$ 56	\$ 48	\$ 44	\$ 53	\$ 52
EUR/USD	\$ 1.28	\$ 1.25	\$ 1.30	\$ 1.32	\$ 1.31

U.S. Cash

ADV Shares in millions



Total Revenue

Liquidity Payments

Routing and Clearing

Net Revenue

Revenue Capture²

	2Q12	3Q12	4Q12	1Q13	2Q13
Total Revenue	\$ 288	\$ 250	\$ 247	\$ 234	\$ 263
Liquidity Payments	(214)	(188)	(190)	(176)	(196)
Routing and Clearing	(25)	(22)	(18)	(18)	(18)
Net Revenue	\$ 49	\$ 40	\$ 38	\$ 40	\$ 49
Revenue Capture ²	\$0.0428	\$0.0401	\$0.0399	\$0.0431	\$0.0473

Notes: 1. Currency neutral results for European cash are based on average 2Q13 currency rates for EUR/USD.
2. Revenue capture per 100 shares handled.
Revenue capture may vary slightly from prior periods.

INFO. SVCS. & TECH. SOLUTIONS HIGHLIGHTS

(\$ in millions)

	2Q13	1Q13	2Q12	% Δ 2Q13 vs. 2Q12	YTD2013	YTD2012	% Δ YTD13 vs. YTD12
Total Revenue	\$114	\$112	\$119	(4%)	\$226	\$240	(6%)
<i>% of total</i>	19%	19%	20%		19%	20%	
Other Operating Expenses ¹	\$89	\$87	\$92	(3%)	\$176	\$185	(5%)
Operating Income ¹	\$25	\$25	\$27	(7%)	\$50	\$55	(9%)
<i>% of total²</i>	10%	10%	11%		10%	12%	
<i>Operating Margin¹</i>	22%	22%	23%	(1 ppt)	22%	23%	(1 ppt)
<i>EBITDA Margin¹</i>	33%	34%	34%	(1 ppt)	34%	34%	0 ppts

Market Data Initiatives:

- Excellent progress made in signing up non-display clients, for both the US and EU:
 - Non-Display was operational in the US since April 1st, and became operational in the EU on June 1st
- Launched NYSE Best Quote and Trades Feed – NYSE BQT, an alternative to CTA particularly for retail and wealth management firms

Notes: 1. Excludes the impact of merger expenses and exit costs.
2. Grossed-up to exclude impact of Corporate and Eliminations segment.

P14 OPERATING EXPENSE RECONCILIATION & FY 2013 GUIDANCE

(\$ in millions)

	Project 14 Base 2011	Trailing 12 Months	FY Guidance 2013
<u>Other Operating Expenses¹</u>			
Non-GAAP Expenses	(\$1,666)	(\$1,539)	(\$1,525)
P14 Currency Rates Adjustment ²	-	(\$18)	(\$15)
Non-GAAP Expenses Rebased	(\$1,666)	(\$1,557)	(\$1,540)
<u>Impact of Portfolio Changes Since 2011:</u>			
Corpedia	-	\$21	\$24
Clearing Build-Out	-	\$14	\$5
NYXT Incremental Costs	-	\$12	\$25
IT Transition Costs	-	\$5	\$21
Total Adjustments	\$0	\$52	\$75
Core Project 14 Expense Base	(\$1,666)	(\$1,505)	(\$1,465)
Project 14 Savings	-	\$161	\$201

Business Trending Favorable to FY13 Expense Guidance

- Notes: 1. Other operating expenses exclude merger expenses, exit costs, charge for fair value adjustment to RSU awards and other discrete items as reported previously.
2. Re-based to average currency rates EURO / USD \$1.35 and GBP / USD \$1.60.

STRONG BALANCE SHEET & LIQUIDITY

(\$ in billions)

**Key
Balance Sheet
Indicators as of
6/30/2013**

Cash & Investment Securities		\$0.3
Total Debt		\$2.2
▶ 2.0% \$850m notes due Oct 2017	\$0.9	
▶ 5.375% €1bn notes due June 2015	\$1.1	
▶ Commercial paper in \$ and €	\$0.2	
Net Debt		\$1.9
Total Debt/EBITDA		1.9X
Credit Ratings (S&P/Moody's)		A / A3

Highlights

- CapEx in 2Q13 of \$32 million; Capex YTD of \$59 million
- Debt / EBITDA at 1.9x in 2Q13 vs. 2.5x at end of 2012
Decline driven by debt repayment and higher EBITDA generation
- 3Q13 cash dividend of \$0.30 per share provided that the ICE transaction has not been completed as of the record date.

