

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name INTERCONTINENTAL EXCHANGE, INC.		2 Issuer's employer identification number (EIN) 46-2286804	
3 Name of contact for additional information Martin Hunter	4 Telephone No. of contact 770-857-4700	5 Email address of contact Martin.Hunter@theice.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 5660 NEW NORTHSIDE DRIVE, 3RD FL, C/O TAX DEPT		7 City, town, or post office, state, and Zip code of contact ATLANTA, GA 30328	
8 Date of action November 3, 2016	9 Classification and description 5-for-1 Common Stock Split		
10 CUSIP number 45866F 104	11 Serial number(s)	12 Ticker symbol ICE	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶
A 5-for-1 split of common stock in the form of a four share stock dividend. Each shareholder of record as of the close of the market on October 27, 2016 received four additional shares of common stock for each share of ICE common stock held on such record date. The new shares were distributed on November 3, 2016.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶
The stock split was a non-taxable transaction under Internal Revenue Code (IRC) Section 305(a) and accordingly a stockholder's basis shall be allocated under IRC section 307(a). Under IRC Section 307(a), each shareholder will allocate the basis in a share owned prior to the stock split on a pro rata basis to that share and the additional four shares distributed in the stock split with respect to that share.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ We caution that this does not constitute tax advice (is only provided as guidance) and investors should consult their own tax advisor. A shareholder would generally allocate the basis it has in a share immediately prior to the stock split on a pro rata basis to a combination of that share and the additional four shares distributed in the stock split with respect to that share. (i.e., 20% to each of the 5 outstanding shares). The allocation of basis is performed on a per share basis, not on an aggregate basis, as indicated in the example below.

Example: Before the stock split a shareholder owns 2 shares (old shares) of Intercontinental Exchange, Inc. common stock each with a tax basis of \$150 and \$200 respectively. The shareholder will receive 4 additional shares for each existing share (8 new shares in total for the 2 existing shares) for a new total of 10 shares. The allocation of basis on the each share will occur separately. For the first old share with a basis of \$150, the basis will be allocated to that old share and its resulting 4 new shares for a new basis of \$30 per share for each of those 5 shares. The basis of \$200 for the second old share will be allocated in a similar manner resulting in a new basis of \$40 per share for each of those 5 shares.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC Sections 305(a) and 307(a).

18 Can any resulting loss be recognized? ▶
We caution that this does not constitute tax advice (is only provided as guidance) and investors should consult their own tax advisor. Under current law, for U.S. Federal income tax purposes, there will be no U.S. taxable income, gain or loss to U.S. resident shareholders in connection with the 5-for-1 stock split. The laws of jurisdictions other than the United States may differ.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
The adjustment to basis would be taken into account in the tax year of the shareholder during which the 5-for-1 stock split occurred (e.g., 2016 for calendar year taxpayers).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Martin Hunter Date ▶ 12/1/16

Print your name ▶ Martin Hunter Title ▶ SVP Tax and Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>David Sharkey</u>	<u>David Sharkey</u>	<u>12/1/16</u>		<u>P00542072</u>
	Firm's name ▶ <u>Deloitte Tax LLP</u>	Firm's EIN ▶ <u>86-1065772</u>		Phone no. <u>404-220-1500</u>	
Firm's address ▶ <u>191 Peachtree Street, Suite 2000 Atlanta GA 30303</u>					